

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On March 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**, and on one hundred sixteen (116) Confidential Parties² not included herein:

- **Notice of (I) Selection of Stalking Horse Bidder and (II) Amended Dates and Deadlines with Respect to Bidding Procedures for the Potential Sale of Substantially All of the Debtors' Assets (Docket No. 2150)**

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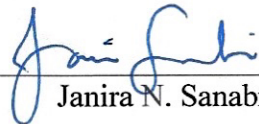
¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

² The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the Confidential Parties.

Furthermore, on March 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **First Interim Fee Application of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance and Tax Advisory Services Provider for the Time Period July 13, 2022 Through October 31, 2022 (Docket No. 2170)**

Dated: March 3, 2023


Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida,
County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 3rd day of March 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.


Signature: 



Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
8167 LLC		ON FILE						
ALTSHULER SHAHAM TRUSTS LTD.	ATTN: ADV. LEEYAH BARAK ABADI	19A HABARZEL ST			TEL-AVIV			ISRAEL
AMIT ZUKERMAN		ON FILE						
BANK HAPOALIM LTD.	ATTN: HADAR YOSEPH	PINKHAS ROSEN ST 28			TEL AVIV-YAFO		69512	ISRAEL
BONALE FOUNDATION	ATTN: NATALIJA CAFUTA	LANDSTRASSE 37			VADUZ		9490	LIECHTENSTEIN
BRILL, DAVID		ON FILE						
COLE, JOSHUA B.		ON FILE						
CV VC AG	ATTN: RUTH SALVISBERG	GOTTHARDSTRASSE 26			ZUG		6300	SWITZERLAND
DISCOUNT CAPITAL LTD.	ATTN: LUBA MINDLEIN	22 ROTHSCHILD BLVD			TEL-AVIV			ISRAEL
ED&F MAN CAPITAL MARKETS, INC.	ATTN: ED OBRIEN, SVP FUTURES & OPTIONS	425 S FINANCIAL PLACE	SUITE 1850		CHICAGO	IL	60605	
EDEN BLOCK LABS LTD		ABA HILEL 7			RAMAT GAN			ISRAEL
ELIE SIMON		ON FILE						
IANGELS TECHNOLOGIES LP		18 ROTSCHILD ST			TEL-AVIV			ISRAEL
IN VENTURE SCIL LIMITED PARTNERSHIP	ATTN: YOEL MAZUR	IGAL ALON 94A 26TH FLOOR			TEL-AVIV			ISRAEL
JAMES WALKER		ON FILE						
LEON AGMON NACHT		ON FILE						
LEON, S. DANIEL		ON FILE						
LIOR LAMESH		ON FILE						
LIOR LAMESH		ON FILE						
MARIUS NACHT		ON FILE						
MASHINSKY, ALEX		ON FILE						
NEXT ERA LTD		ON FILE						
NIMROD LEHAVI		ON FILE						
OPPENHEIMER & CO. INC.	ATTN: CHARLIE BROWN, CLIENT SERVICES ASSOCIATE	666 THIRD AVE			NEW YORK	NY	10017	
PHAROS FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE	PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
PHAROS USD FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE	PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
RAFI GIDRON		ON FILE						
SHAHAR SHAMAI		ON FILE						
SHAHAR SOREK		ON FILE						
SHY DATIKA		ON FILE						
SIGNATURE BANK	ATTN: DAVID D'AMICO, GROUP DIRECTOR	565 FIFTH AVE			NEW YORK	NY	10017	
SIGNATURE SECURITIES GROUP CORPORATION	ATTN: EVAN ANDREW SALL, GROUP DIRECTOR INVESTMENTS, VP	1177 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
SILVERGATE BANK	ATTN: TEDDY HANSON, SR. FINTECH ACCOUNT MANAGER	4250 EXECUTIVE SQUARE	SUITE 300		LA JOLLA	CA	92037	
STRATX INVESTMENT PARTNERS LIMITED		200 - 1701 AVENUE ROAD			TORONTO	ON	M5M 3Y3	CANADA
SYMBOLIC CAPITAL PARTNERS LTD		30 N. GOULD ST.	STE 2741		SHERIDAN	WY	82801	
TOMER ZUSSMAN		ON FILE						
YIGAL ARNON & CO.	ATTN: JACOB BEN CHITRIT, ADV.	22 RIVLIN ST			JERUSALEM		910000	ISRAEL

Exhibit B

**Exhibit B**

Served via Electronic Mail

NAME	ATTENTION	EMAIL
8167 LLC		ON FILE
ALTSHULER SHAHAM TRUSTS LTD.	ATTN: ADV. LEEYAH BARAK ABADI	BENEFITS@ALTSHUL.CO.IL
AMIT ZUKERMAN		ON FILE
BONALE FOUNDATION	ATTN: NATALIJA CAFUTA	NATALIJA.CAFUTA@AUDINA.COM AR@SHILONI.CO.LI
CV VC AG	ATTN: RUTH SALVISBERG	RUTH.SALVISBERG@CVVC.COM
DISCOUNT CAPITAL LTD.	ATTN: LUBA MINDLEIN	INVESTMENT@CVVC.COM
ED&F MAN CAPITAL MARKETS, INC.	ATTN: ED OBRIEN, SVP FUTURES & OPTIONS	LUBA@DCAPITAL.CO.IL
EDEN BLOCK LABS LTD		EOBRIEN@EDFMANCAPITAL.COM
ELIE SIMON		LIOR@EDENBLOCK.COM
IANGELS TECHNOLOGIES LP		ON FILE
IN VENTURE SCIL LIMITED PARTNERSHIP	ATTN: YOEL MAZUR	SHELLY@IANGELS.COM LEGAL@IANGELS.COM
JAMES WALKER		YOEL.MAZUR@IN-VENTURE.COM
LEON AGMON NACHT		ON FILE
LIOR LAMESH		ON FILE
LIOR LAMESH		ON FILE
MARIUS NACHT		ON FILE
NEXT ERA LTD		ON FILE
NIMROD LEHAVI		ON FILE
OPPENHEIMER & CO. INC.	ATTN: CHARLIE BROWN, CLIENT SERVICES ASSOCIATE	ON FILE
RAFI GIDRON		CHARLES.BROWN@OPCO.COM
SHAHAR SHAMAI		ON FILE
SHAHAR SOREK		ON FILE
SHY DATIKA		ON FILE
SIGNATURE BANK	ATTN: DAVID D'AMICO, GROUP DIRECTOR	DDAMICO@SIGNATURENY.COM
SIGNATURE SECURITIES GROUP CORPORATION	ATTN: EVAN ANDREW SALL, GROUP DIRECTOR INVESTMENTS, VP	ESALL@SIGNATURENY.COM
SILVERGATE BANK	ATTN: TEDDY HANSON, SR. FINTECH ACCOUNT MANAGER	THANSON@SILVERGATE.COM
STRATX INVESTMENT PARTNERS LIMITED		ALEX@VALIDATION.CAPITAL.COM
TOMER ZUSSMAN		ON FILE
YIGAL ARNON & CO.	ATTN: JACOB BEN CHITRIT, ADV.	KOBI@ARNON.CO.IL

Exhibit C



Exhibit C
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA SUITE 3335	NEW YORK	NY	10119
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDERS	C/O TROUTMAN PEPPER HAMILTON SANDERS	ATTN: DEBORAH KOVSKY-APAP	875 THIRD AVENUE	NEW YORK	NY	10022
CELSIUS NETWORK LLC	ATTN: RON DEUTSCH	50 HARRISON ST	STE 209	HOBOKEN	NJ	07030-6087
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., & SIMON BRIEFEL	601 LEXINGTON AVE	NEW YORK	NY	10022
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., & ALISON J. WIRTZ	300 N LASALLE ST	CHICAGO	IL	60654
CHAPTER 11 EXAMINER	C/O JENNER & BLOCK, LLP	ATTN: CATHERINE L. STEEGE AND VINCENT E. LAZAR	353 N. CLARK STREET	CHICAGO	IL	60654
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO	1 BOWLING GRN STE 534		NEW YORK	NY	10004-1459
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	1221 AVENUE OF THE AMERICAS	NEW YORK	NY	10020
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR SUITE 5100	CHICAGO	IL	60606
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST SUITE 2700	LOS ANGELES	CA	90071

Exhibit D



Exhibit D
Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., & SIMON BRIEFEL	JSUSSBERG@KIRKLAND.COM SIMON.BRIEFEL@KIRKLAND.COM HANNAH-KUPSKY-3566@ECF.PACERPRO.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., & ALISON J. WIRTZ	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM ALISON.WIRTZ@KIRKLAND.COM
FEE EXAMINER	ATTN: CHRISTOPHER S. SONTCHI		CELSIUSFEEEXAMINER@GKLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM